

November 1, 2006

Mr. Christopher Riegg Mr. William Penkwitz Promontory Point Capital 826 North Plankinton Avenue Milwaukee, WI 53203

Dear Chris and Bill,

I am writing to express my sincere appreciation for both of your work on the L.S. Research Inc. / LS Compliance Inc. transaction. You both did an exceptional job of facilitating the sale process by remaining constantly engaged with the Seller, the Seller's advisors, the management team and Lakeview Equity. I have worked with investment bankers on numerous transactions and I can honestly say that I have never seen two more responsive and respectful professionals. You made certain that requests were addressed promptly and that all parties were communicating in an efficient and productive manner. I am certain that this transaction would have been a challenge to complete without your involvement.

Thanks again for all of your efforts. I look forward to working with both of you again.

Best regards,

Joseph M. Cesarz Vice President

Lakeview Equity Partners, LLC